

CALIFORNIA STATE LIBRARY

To: Public Library Directors
cc: Cooperative Library System Coordinators

From: Tom Andersen, CLSA Program Coordinator

Date: July 26, 2000

Subject: CLSA Statewide Data Base Subsidies, 2000/01

At its May 1998 meeting the California Library Services Board (predecessor to the Library of California Board) adopted a new CLSA Statewide Data Base strategy, with special provisions for public libraries:

- to encourage libraries to make their collections accessible via Z39.50 searching,
- to continue to offer an OCLC access subsidy, in recognition of OCLC as a valuable tool for locating materials owned by California libraries whose collections are stored on OCLC but are not accessible via regional Z39.50 search, and
- to require that any library that accepts funding under this program agree not to charge a handling fee for lending material to another California public library.

At its June 2000 meeting, the Library of California Board allocated 2000/01 CLSA funds to provide subsidy payments to public libraries in support of this strategy.

To claim your reimbursement, complete and return the enclosed **Public Library Claim for CLSA Statewide Data Base Subsidy** form postmarked no later than **August 31, 2000** to:

Mickie Potter
California State Library
CLSA Program Office
P.O. Box 942837
Sacramento, CA 94237-0001

Please note: Once this year's subsidy claims have been processed, any remaining funds for this program have been allocated by the Board to other CLSA Statewide Data Base objectives and will be expended in accordance with those objectives. Therefore, **claims received after the August 31 deadline cannot be honored.** If you have any questions, please do not hesitate to contact Tom Andersen at (916) 653-7391, email tandersen@library.ca.gov or Sandy Habbestad (916) 653-7532, email shabbestad@library.ca.gov.

CALIFORNIA LIBRARY SERVICES ACT STATEWIDE DATA BASE PROGRAM

2000/01 Public Library Claim for CLSA Statewide Data Base Subsidy

Name of library:

Contact Person: _____ Phone: _____

If your library qualifies, you may claim **either** the OCLC access subsidy **or** the Z39.50 subsidy. You may not claim both, even though you may qualify for both. You will be required to answer a series of questions that will establish your eligibility and then to provide additional information which will be used to verify your claim. Please read through Parts 1 and 2 carefully and then fill out the Part for which you are claiming a subsidy.

Part 1.	OCLC Access Subsidy	\$65
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Has your library entered into an agreement with OCLC to access California public library records through the OCLC online system, for purposes of resource sharing?

_____ Yes

No

If you are claiming the OCLC Access subsidy, please continue with Part 3.

Part 2.	Z39.50 Subsidy	\$500
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A. Name of local integrated system/online public access catalog in use at your library on July 1, 2000 (check one only):

_____ None (You are **not** eligible for this subsidy)

_____ Athena (Sagebrush)

_____ Best-Seller

_____ CARL

_____ DRA (Atlas, Inlex, Taos)

_____ Endeavor

_____ epixtech (Dynix, Horizon, PALS)

_____ EOSi

_____ Gaylord (Galaxy, Polaris)

_____ Geac (Advance, CLSI)

_____ Innovative Interfaces

_____ Nichols (Athena, MOLLI)

_____ SIRSI

_____ VTLS

_____ Other: _____
(please specify)

B. Is your automated system shared with any other library jurisdiction(s)?

_____ Yes _____
(please specify)

_____ No

C. Is your online catalog currently accessible to all libraries via Z39.50 search (either direct or via regional server), i.e. is Z39.50 server software installed and operational?

_____ Yes

_____ No

D. Have at least 5% of total available ports/sessions been assigned for incoming access by remote users?

_____ Yes

_____ No

E. Have staff at your library been trained in Z39.50 technology and search techniques?

_____ Yes

_____ No

F. Has your library begun to revise local service plans to reflect the availability of Z39.50 search capabilities?

_____ Yes

_____ No

If you answered Yes to items C-F (above), your library qualifies for a Z39.50 subsidy of \$500. *Continue with Part 3 below.*

Part 3. Type of Subsidy Claimed (check one only)

_____ \$65 OCLC access subsidy

_____ \$500 Z39.50 subsidy

Part 4. Documentation

For libraries claiming the \$65 OCLC access subsidy:

Attach a copy of the signature page from your OCLC contract. (EXCEPTION: If you submitted a copy with a prior year's claim and there has been no change in your contractual status, it is not necessary to attach one at this time.)

For libraries claiming the \$500 Z39.50 subsidy:

Attach detailed instructions for accessing your library's catalog via Z39.50 search. Include internet addressing information and any required identifiers or passwords, and the name and telephone number of the person to contact for technical assistance, if necessary. (form enclosed)

Part 5. **Designation of Warrantee**

(authorized agency to receive, disburse, and account for CLSA funds)

(address)

Part 6. **Certification**

I hereby certify under penalty of perjury: That I am the duly authorized officer of the claimant herein, that this claim is in fact all true, correct, and in accordance with the law and that payment has not already been received for the amount claimed herein.

I further certify: That this library will not charge a fee of any type for lending materials to any other CLSA participating public library during the period covered by this CLSA Statewide Data Base subsidy, i.e. July 1, 2000 through June 30, 2001.

Library Name: _____

(signature of Fiscal Agent or Library Director)

(date)

(print name)

(title)

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For CLSA use only

Amount awarded: _____

Approval: _____
(CLSA Program Coordinator)

Date: _____

ACCESS TO THE LIBRARY CATALOG VIA Z39.50 SEARCH

LIBRARY: _____

Contact Person: _____

E-Mail Address: _____ Telephone: _____

URL of Catalog: _____

IP Address of Catalog: _____

PORT: _____

Login ID: _____

Password: _____

Other details: _____
